# Additive manufacturing using metal pilot line MANUELA

Innovation Action 2018-2022 (48 Months)
Grant no: 820774

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## Some Background

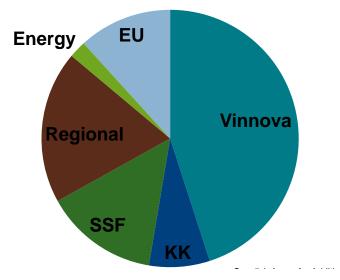


#### Additive Manufacturing in Sweden

#### Industry involved in AM

- Siemens Industrial Turbomachineri
- GKN Aerospace
- Arcam/GE Additive
- SAAB
- Sandvik
- Höganäs
- Uddeholm
- Erasteel
- Carpenter Powder Products
- Volvo
- Volvo Cars
- Scania CV
- ABB
- Epiroc
- Husqvarna
- Electrolux
- Wärtsilä
- Stora Enso
- Quintus Techonologies
- Aga/Linde
- AIM Sweden
- LHS Lasertech
- 3DMetPrint
- Brogrens Industries
- 3DMetPrint

## Funding for Metal AM 2012-2022 511 MSEK total



National Roadmap, RAMP-UP PROJECT, Strategic Innovation Programme Metallic Materials, *Spring 2018 status* 

Note: not a complete list, but indication of strong involvement

#### Important RTD organisations with

#### AM R&D

- Chalmers
- RISE IVF
- Swerim (former Swerea KIMAB)
- Univ. West
- KTH
- UU
- LiU
- LU
- LTU
- KaU
- RISE
- Amexci (private entity)
- Örebro Univ.

..



#### <u>Technical strengths of Sweden</u>

- Materials and metal powder
- Manufacturing of high-end products
- Digitilization and automation
- Software and design
- EHS
- Hardware

#### **Mindset**

- Early adopters of new technology
- Innovation capacity
- Industry-University-Institute co-operation

#### West Sweden

 Dominant share of running public R&D in Sweden (Chalmers, RISE IVF, Univ. West)

#### Sweden has 25% of the world powder production

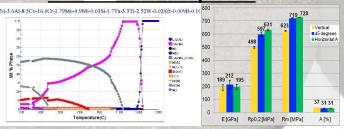


<5% of the powder for AM!

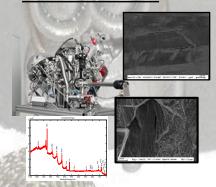


### AM@Chalmers

## Powder Assessment and Materials Development



#### **Surface Science**



## Process optimization/ process monitoring



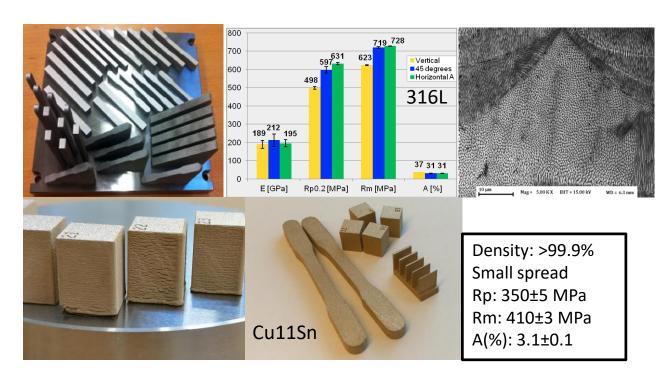
#### Role in Swedish AM R&D ecosystem:

- Vinnova Excellence Centre CAM<sup>2</sup>: 112MSEK (40MSEK Vinnova) (1st stage: 2017-2021)
- (5 RTD partners, 26 industry parters (whereof 9 SMEs)
- MANUELA co-ordinator: European pilot line (powder-bed fusion), 15.6 MEUR total budget
- 16 R&D additional funded projects approx. half co-ordinated by Chalmers
- Founded in AoA Production and AoA Materials Science, Chalmers
- MSc course additive manufacturing (80 students)
- BSc course additive manufacturing (from 2020, 30 students)



#### MATERIALS FOR AM – ON-GOING R&D AT CHALMERS:

- Ni-base alloys
- 316L
- Cu-base alloys
- High entropy alloys
- Tool steel
- High strength steel
- Al-alloys
- Ti-alloys





Design & Engineering



#### COMPLEXITY FOR FREE & FREEDOM OF DESIGN

- Increased performance e.g. weight reduction via topological optimization
- Integration of functionalities
- Part consolidation
- Higher utilization of material

...designers to think of "what is desirable" rather than "what is feasible"...

Manufacturing



#### FLEXIBLE MANUFACTURING

- Production of small batch sizes to increase product variety
- Eliminate and consolidate assembly and manufacturing steps, to e.g. simplify procurement

... "economic of one" rather than "economic of scale"...



#### GREATER CUSTOMIZATION

- Higher market responsiveness
- Greater customer satisfaction

... market "pull" rather than production "push"...

Value chain



#### SIMPLIFIED AND SHORTEN VALUE CHAIN

- Reduced downtimes and time to market
- Reduced need of warehouses, inventories and distribution efforts
- Bring production closer to end-customer and potential of reducing supplier base

...moving from "centralized" to "decentralized production"...

Karlström, Bengtsson, MSc thesis, 2017



| Industries                | Use of AM  | System level  | Main drivers<br>(own interpretation)  |
|---------------------------|--|---|---|
| Medical & Dental          | Reached large-scale industrial manufacturing.     Numerous applications are being used for standard as well as customized products.                      | AM have established a strong basis<br>and become a major/sole<br>manufacturing technology to enable<br>mass customization | Value creation and cost<br>reduction by:<br>- Complex design<br>- Manufacturing flexibility<br>- Supply chain flexibility |
| Aerospace                 | Started to manufacturing non-critical components     Market trends are that a larger number of parts are to be AM-produced, including more critical ones | Moving into more critical parts and redesigning components.   | Value creation and cost<br>reduction by:<br>- Lightweight<br>- Functionality<br>- Manufacturing flexibility               |
| Engineering/Manufacturing | Case studies and prototyping for<br>"direct to use parts"  | Individual non-critical components<br>with existing design  | Increase know-how<br>through inhouse<br>applications  |
| Automotive                | Mostly prototyping and field testing   | Individual non-critical components<br>with existing design  | Increase know-how<br>through inhouse<br>applications  |

http://www.metalliskamaterial.se/globalassets/3-forskning/rapporter/2016-03898---state-of-the-art-for-additive-manufacturing-of-metals-2\_1.pdf

Karlström, Bengtsson, MSc thesis, 2017



#### **CLUSTERING AM INITIATIVES....**

Product evolution or Supply chain evolution...

**PRODUCT BUSINESS EVOLUTION** MODEL **EVOLUTION** Handheld **Devices For** PRODUCT DIMENSION Blasting **Applications** CASE 2 CASE 1 SUPPLY CHAIN STATIS **EVOLUTION** 

SUPPLY CHAIN DIMENSION

Karlström, Bengtsson, MSc thesis, 2017







#### Additive Manufacturing Using Metal Pilot Line

H2020-NMBP-TR-IND-2018-2020

DT-FOF0-4-2018 Innovation Action

Project duration: 48 months

Start: 1 Oct.

Co-ordinator: Lars Nyborg, Industrial and Materials Science, Chalmers

University of Technology

Total budget: 15.6 Meuro (EU contribution: 12.5 Meuro)

(whereof 35% to Sweden)

Focus: powder-bed processing

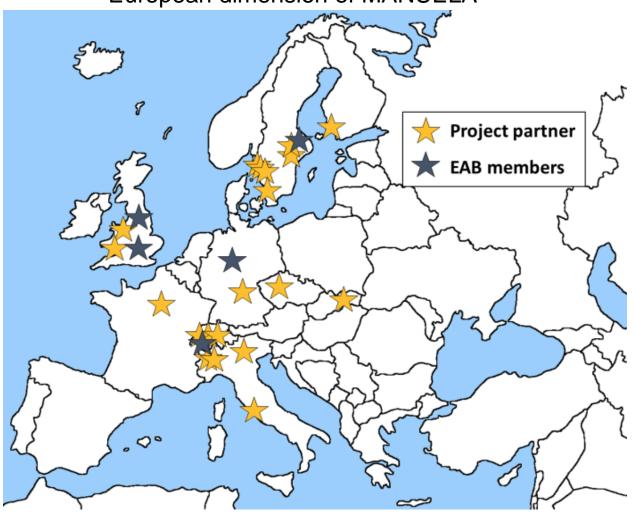
Grant: 820774

Consortium: 20 partners

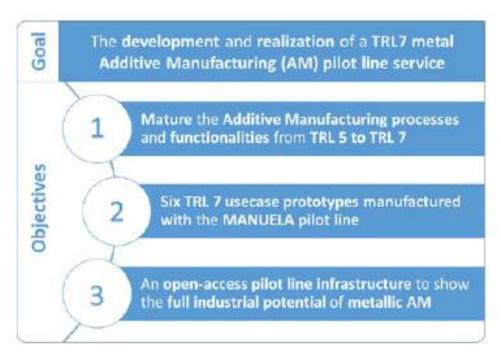
Public website: http://www.manuela-project.eu



#### European dimension of MANUELA



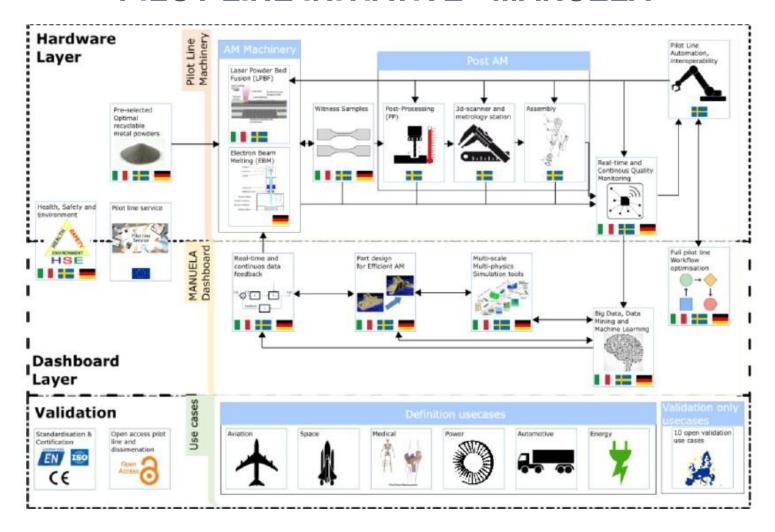
#### **PILOT LINE INITIATIVE - MANUELA**



The "additive MANUfacturing using mEtal pilot Line" (MANUELA) project, is proposed to advance and assure that metal AM will live up to its long-term potential, concentrating on Laser Powder Bed Fusion (LPBF) and Electron Beam Melting (EBM) as the most developed and industrially relevant metal AM technologies at the current state-of-the-art.



#### **PILOT LINE INITIATIVE - MANUELA**





#### HARDWARE LAYER

- AM process EBM
- AM process LPBF (smaller parts, largers parts)
- Post-AM processing incl. automated workflows
- Quality monitoring (integration of state-of-the-art solutions) and testing

#### DASHBOARD LAYER

- Big data, data mining and machine learning
- Multi-scale and multiphysics simulation tools
- Part desing for efficient AM
- Real-time and continuous feedback
- Full pilot line workflow optimization

#### **VALIDATION**

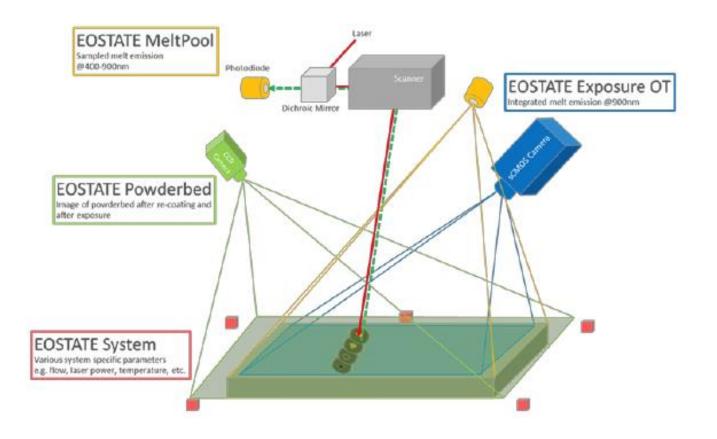
- Pre-defined use cases
- Open call for additional use cases

#### **BUSINESS CONCEPT DEVELOPMENT**

Standardisation bodies involved in Advisory Board (but not partners)

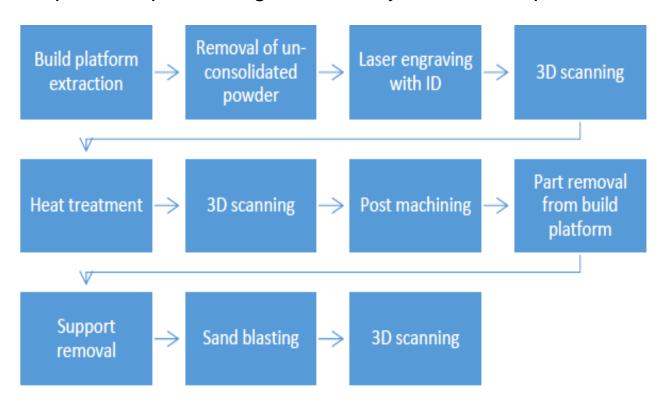


#### On-line process monitoring – first part right



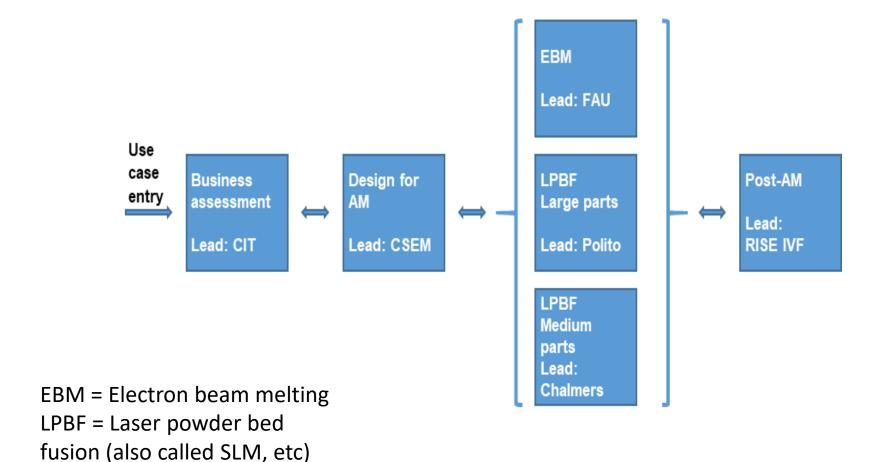


Generic post-AM processing for basically all cases of powder bed fusion





Manufacturing workflow for the processing of demonstrator parts for use cases





#### Summary of **pre-defined use cases** and potential solutions

| Use case                   | Material   | Dimension | Complexity | Post-AM | Method                | Process<br>monitoring |
|----------------------------|--|-----------|------------|---------|-----------------------|-----------------------|
| Housing                    | Al-alloy  Possibly need for materials development            | Small     | High       | Yes     | LPBF                  | Benefit               |
| Slip ring                  | Al-alloy or<br>Cu-alloy                                      | Small     | High       | Yes     | LPBF (AI)<br>EBM (Cu) | Benefit               |
| Implant                    | Ti-alloy   | Medium    | Medium     | Yes     | EBM<br>LPBF           | Benefit               |
| Liner and injector         | Ni-alloy   | Large     | Medium     | TBD     | LPBF (large)          | Not possible          |
| Brake bell and<br>rocker   | Ti-alloy  Possibly for LPBF  need for materials  development | Medium    | High       | Yes     | EBM<br>LPBF           | Benefit               |
| Gas turbine<br>heat shield | Ni-alloy   | Medium    | High       | TBD     | LPBF                  | Benefit               |



# Delivering on the Promise of Additive Manufacturing:

### MANUELA PILOT LINE

#### Karl Lundahl

Exploitation Manager and Work Package Leader for WP2 and WP8 in Manuela

Project Manager, Commercial R&D, Materials Group

Chalmers Industriteknik





## **Presentation Outline**

- 1. Chalmers Industriteknik's part in MANUELA
- 2. How may MANUELA contribute to my company's business?
- 3. How can my company get access to MANUELA?



## Manuela in a Nutshell

#### **Key Facts**

Research Topic:

Start date:

End date:

Duration in months:

Project EU funding:

Project Coordinator:

Additive Manufacturing

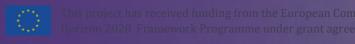
October 2018

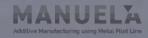
September 2022

48

12.5 million Euro

Chalmers University of Technology





- 1. Lead the work towards a world-class integrated pilot production service
  - Production Planning
  - Logistics
  - Operations
- 2. Develop a streamlined and effective interface towards European Industry
  - We are setting up and staffing a Customer Engineering Project Office (CEPO)
  - The CEPO will administer customer projects from initial request to final delivery of finished product.
- 3. Develop a **sustainable business model** that ensures that the Manuela pilot line will continue to exist after project closure
  - Define the legal entity
  - Develop and deploy operations





20 Consortia Members





#### Five Pilot Line Nodes:









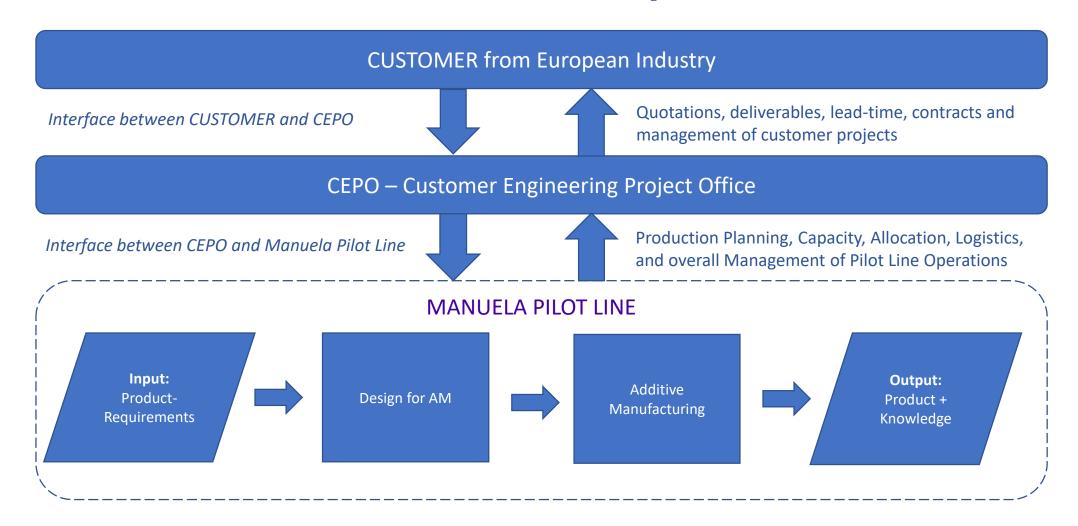
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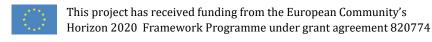




Table 11. MANUELA market projection

| MANUELA business projection       | 2 021 | 2 022      | 2 023 | 2 024 | 2 025 | 2 026  | 2 027  |
|-----------------------------------|-------|------------|-------|-------|-------|--------|--------|
| number of small series production | 0     | 0          | 2     | 4     | 8     | 15     | 18     |
| number of prototyping             | 0     | 10         | 15    | 15    | 25    | 31     | 37     |
| training and services             | 0     | 1          | 2     | 2     | 4     | 5      | 5      |
| revenues (k€)                     | 0     | 1 005      | 1 570 | 1 630 | 2 760 | 3 575  | 4 265  |
| cumulttive revenues (k€)          | 0     | 1 005      | 2 575 | 4 205 | 6 965 | 10 540 | 14 805 |
| MANUELA SEP cost (k€)             | MANUE | LA project | 157   | 163   | 276   | 358    | 427    |
| SEP workforce                     | 1     | 1          | 3     | 3     | 4     | 5      | 6      |

Under these assumptions the MANUELA pilot lines will be fully sustainable and it will have capacity to serve to 100 companies for prototyping (mainly SMEs) and 30 companies for showcase pre-industrial production, incl. testing (mainly for large enterprises). Many of them are expected to enter to the large volume production after 1-2 years from the MANUELA service. This will boost the whole European industrial ecosystem and consequently the European industrial leadership in Additive Manufacturing.

The accumulated revenue at 2027 from pilot line operations is projected to be in the range of 15 million Euros.





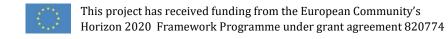
# How may MANUELA contribute to my company's business?

- Open calls for 10+ business development cases.
- The business development cases will be cofunded by the Manuela project.
- 1 million euro of the total project budget is allocated for co-funding the business development cases
- Any company within EU can apply to utilize the Manuela Pilot Line service to produce a part or product as a Business development Case



# How may MANUELA contribute to my company's business?

- Formalized application procedures for the open calls will be established during 2019
- However:
- We encourage companies to get in contact with us immediately if you are planning to apply for the open calls – or if you would like to get more infromation about MANUELA
- Production for European customers will commence during Q2 2021



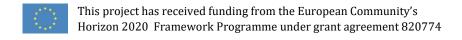


## How can my company get access to MANUELA?

manuela@chalmersindustriteknik.se

www.manuela-project.eu

...or come talk to us at booth A08 at Advanced Engineering!





# Thank you for your attention!

manuela@chalmersindustriteknik.se

www.manuela-project.eu

Discuss more about Manuela in Chalmers Industriteknik's

Booth A:08

